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Water Conditioning & Plumbing Membership Checksheet



Date

Job #

Name

Address

Tech

Treatment System #1

Minerals Used

Treatment System #2

Minerals Used

Treatment System #3

Minerals Used

Water Conditioning System #1

|                           | Yes                   | No                    | Recommendation (see notes) | N/A                   |
|---------------------------|-----------------------|-----------------------|----------------------------|-----------------------|
| Filled minerals           | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Clean injectors/screen    | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Check brine draw/fittings | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Check clock               | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Check backwash settings   | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Clean quartz/o-ring       | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Replace bulb              | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Reset timer               | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |

Water Conditioning System #2

|                           | Yes                   | No                    | Recommendation (see notes) | N/A                   |
|---------------------------|-----------------------|-----------------------|----------------------------|-----------------------|
| Filled minerals           | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Clean injectors/screen    | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Check brine draw/fittings | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Check clock               | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Check backwash settings   | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Clean quartz/o-ring       | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Replace bulb              | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Reset timer               | <input type="radio"/> | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |

Water Conditioning System #3

|                           | Yes                   | No                    | Recommendation        | N/A                   |
|---------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Filled minerals           | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Clean injectors/screen    | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Check brine draw/fittings | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Check clock               | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Check backwash settings   | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Clean quartz/o-ring       | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Replace bulb              | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| Reset timer               | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

Water Conditioning Recommendations & Additional Notes

WATER HEATER INFORMATION

Manufacturer  Model #  Fuel Type

Serial #  Size  Water Temp

Good Recommendation (see notes) N/A

|                              | Good                  | Recommendation (see notes) | N/A                   |
|------------------------------|-----------------------|----------------------------|-----------------------|
| Elements                     | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Thermostats                  | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Relief Valve                 | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Expansion Tank               | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Gas Valve/Burner             | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Check Venting Condition      | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Remove Sediment              | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Leaking (tank or valve)      | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Purge Valves (domestic coil) | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |

**SECONDARY WATER HEATER INFORMATION**

(If Applicable)

Manufacturer  Model #  Fuel Type

Size  Serial #  Water Temp

|                              | Good                  | Recommendation (see notes) | N/A                   |
|------------------------------|-----------------------|----------------------------|-----------------------|
| Elements                     | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Thermostats                  | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Relief Valve                 | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Expansion Tank               | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Gas Valve/Burner             | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Check Venting Condition      | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Remove Sediment              | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Leaking (tank or valve)      | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Purge Valves (domestic coil) | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |

Check for correct water pressure       Water Test Completed

PSI       Hardness

Check bladder tank pressure      Iron

PSI       pH

**Kitchen**

|              | Good                  | Recommendation (see notes) | N/A                   |
|--------------|-----------------------|----------------------------|-----------------------|
| Faucet       | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Sink         | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Drain        | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Water Supply | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Disposal     | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |

**Powder Room**

|              | Good                  | Recommendation (see notes) | N/A                   |
|--------------|-----------------------|----------------------------|-----------------------|
| Faucet       | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Sink         | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Drain        | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Water Supply | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Toilet       | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |

**Master Bedroom**

|              | Good                  | Recommendation (see notes) | N/A                   |
|--------------|-----------------------|----------------------------|-----------------------|
| Faucet       | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Sink         | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Drain        | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Water Supply | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Toilet       | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Tub/Shower   | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |

**Hall Bathroom**

|              | Good                  | Recommendation (see notes) | N/A                   |
|--------------|-----------------------|----------------------------|-----------------------|
| Faucet       | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Sink         | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Drain        | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Water Supply | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Toilet       | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Tub/Shower   | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |

**Additional Bathroom**

|              | Good                  | Recommendation (see notes) | N/A                   |
|--------------|-----------------------|----------------------------|-----------------------|
| Faucet       | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Sink         | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Drain        | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Water Supply | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Toilet       | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Tub/Shower   | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |

**Additional Bathroom #2**

|              | Good                  | Recommendations (See Notes) | N/A                   |
|--------------|-----------------------|-----------------------------|-----------------------|
| Faucet       | <input type="radio"/> | <input type="radio"/>       | <input type="radio"/> |
| Sink         | <input type="radio"/> | <input type="radio"/>       | <input type="radio"/> |
| Drain        | <input type="radio"/> | <input type="radio"/>       | <input type="radio"/> |
| Water Supply | <input type="radio"/> | <input type="radio"/>       | <input type="radio"/> |
| Toilet       | <input type="radio"/> | <input type="radio"/>       | <input type="radio"/> |
| Tub/Shower   | <input type="radio"/> | <input type="radio"/>       | <input type="radio"/> |

**Laundry**

|                 | Good                  | Recommendation (see notes) | N/A                   |
|-----------------|-----------------------|----------------------------|-----------------------|
| Faucet          | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Drain           | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Water Supply(s) | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Laundry Tub     | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |

**Miscellaneous**

|                            | Good                  | Recommendation (see notes) | N/A                   |
|----------------------------|-----------------------|----------------------------|-----------------------|
| Sump pump operation/Backup | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Ejector pump               | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Hose Bibbs                 | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Main Shut Off              | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Water Services             | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Bar/Island Sink            | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |
| Sediment Filter            | <input type="radio"/> | <input type="radio"/>      | <input type="radio"/> |

**Plumbing Recommendations & Additional Notes**

**Tech Signature**

Sign above

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